

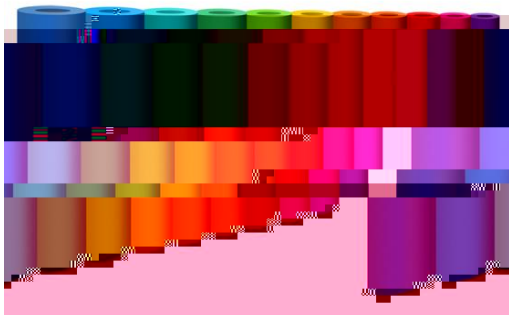


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	4,853.48		16,622.92	16,203.99
	4,796.15		16,523.93	15,991.66
	0.10		0.33	0.32
	0.10		0.33	0.32

	2023 1-6			
	33,102.72		25,426.89	46,887.11
	9,782.16		-10,814.43	-15,993.92
	-10,235.52		-7,120.69	-13,287.27
	32,759.16		7,419.98	17,495.71

	2023 1-6	2022	2021	2020
	-0.61			
	258.18			
	-			
	698.84			
	152.52			

-

	2.21		
	862.68		

	2023.6.30/2023 1-6	2022.12.31/ 2022	2021.12.31/ 2021	2020.12.31/ 2020
	2.12			
	1.77			
	28.12%			

2

3

4

						2023	6	30	
	76.59	2011	9	1		102.39		2021	7
12	25.20%		51.68	2015	12	29		48.20%	

5

		281,090.91	370,195.65	
311,864.09	172,264.16			15,991.66
16,523.93	847.58	4,796.15		

6

14.39% 10.87% 7.85% **9.88%**

7

	74.89%	86.09%	68.20%
65.66%			
2023	75.77%		

1

72,418.02	66,672.49
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69,101.98	78,880.07		21.64%	18.91%
23.08%	27.03%			
		2,233.07	2,167.89	
3,927.83	3,894.55		2.79%	2.92%
5.03%	4.45%			

62,403,630

7.62%

10.07%

2

2023 3 6

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2023 7 13

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2023 8 27

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26

2025

30.5

3

18.38%

2020~2022

10.28%

2020 ~2022

10,501.15 /

10,000.00 /

2020 ~2022

9,445.37 /

3

4

5%

A

1.00

	88,888,890	
124,807,260		25.23%
	30%	44,444,445
	62,403,630	
44,444,445	62,403,630	

	2023	3	7		4.50	/
	20				A	
80%		20		=		20
/		20				

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1			P0			D		
N								
2023	4	25	2022			2022		
			2022	12	31	494,685,819		
10			1.00					
49,468,581.90								
2023	6	19						
			4.50 /			4.40		
/	P1=P0-D=4.50 / -0.10 / =4.40 /							

12

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2023 3 6

2023 3 7

2023 7 13

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7 14 2023

2023 8 27

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2023 3 23 2023

2023 3 24

2019

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20192021

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2022 375

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2023

2023 3 7

20 A

80% 2022

2023

4.50 /

4.50

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888

021-23180000

021-23187700

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海通证券股份有限公司关于宁波新材料科技股份有限公司向特定对象发行 A 股股票之上市保荐书

对象发行 A 股股票之上市保荐书

保荐人

刘景

年 月 日

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W. nery

W. nery

W. nery

W. nery

W. nery

W. nery

姜诚君

2023年8月28日

法定代表人签名:

姜诚君



W. nery

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